



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Thursday, June 2, 2022



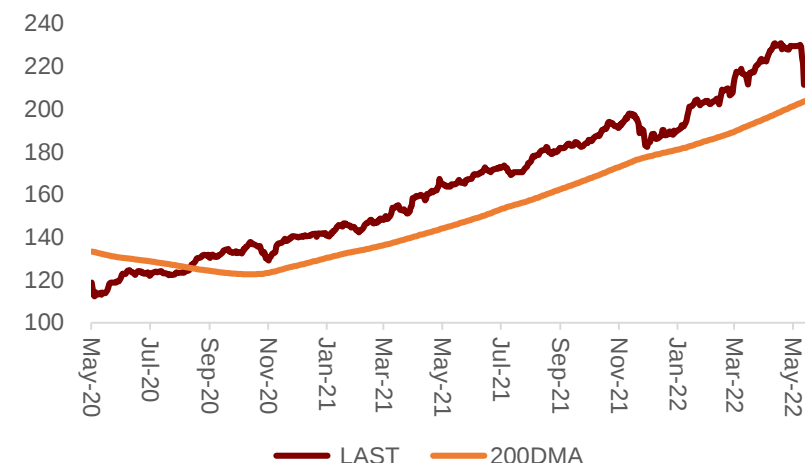


Market Watch

Thursday, June 2, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,605.01	-1.26	-1.79	-2.45	-3.71	11.73	12,030 SAR	2.28	20.54
Qatar (QE Index)	12,800.12	-0.26	-2.61	-0.92	-5.42	10.10	653 QAR	1.51	14.79
Dubai (DFMGI)	3,386.77	-0.33	2.09	1.46	-3.70	6.26	457 AED	1.79	39.30
Abu Dhabi (ADI)	9,836.53	-0.41	6.85	-1.99	-0.94	16.10	1,435 AED	2.01	20.50
Bahrain (BAX)	1,906.69	-0.10	-2.70	-0.73	-8.05	6.09	19 BHD	1.23	171.50
MUSCAT SE INDEX	4,131.87	0.05	-0.33	0.39	-1.74	0.06	5 OMR	0.94	13.25
SP GCC Comp LMC	208.34	-0.97	-1.38	-2.15	-6.42	9.86			
Developed Markets									
MSCI World Index	2,779.06	1.57	6.60	0.82	-7.83	-12.92			
U.S. (S&P 500)	4,108.54	1.84	6.28	1.08	-7.80	-12.37			
U.K. (FTSE 100)	7,532.95	0.00	4.14	-0.98	0.23	2.01			
Japan (Topix)	1,933.14	-0.63	5.31	0.72	-1.03	-3.31			
Emerging Markets									
MSCI EM Index	1,060.74	-0.60	7.45	-1.51	-7.04	-13.84			
China (SSE Composite)	3,195.46	0.42	4.60	0.28	-1.74	-12.21			
India (Sensex)	55,769.23	0.79	5.46	0.45	-4.70	-4.18			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,765.29	-0.56	-1.32	-0.75	-4.68	10.25	46.35 KWD	2.50	22.86
Kuwait Premier Index	8,589.53	-0.77	-1.69	-1.00	-5.21	12.44	35.42 KWD	2.67	24.92
Kuwait Main Index	6,080.08	0.16	0.02	0.15	-2.79	3.29	10.92 KWD	1.95	16.25
NIC 50	9,636.63	-0.71	-1.70	-1.01	-5.22	13.07	28.60 KWD	2.65	23.92
Kuwait Sector									
Banking	1,809.72	-0.72	-2.97	-0.91	-6.24	11.52	27.07 KWD	1.47	25.92
Telecom	1,274.87	-0.69	1.09	-1.50	1.01	17.03	3.91 KWD	0.93	14.17
Industrials	1,318.48	-0.15	1.72	-0.29	1.82	15.51	4.68 KWD	1.03	11.90
Financial services	1,537.67	-0.65	-0.08	-0.12	-7.41	8.03	3.96 KWD	0.83	19.97
Real estate	1,310.12	-0.78	2.40	-0.76	-6.10	-1.23	2.83 KWD	0.68	25.34
Basic materials	1,193.41	-0.18	3.14	-1.06	2.73	16.46	1.06 KWD	1.73	12.11
Health care	480.10	0.00	-2.42	0.00	-3.02	-39.76	0.24 KWD	2.87	13.80
Consumer services	646.86	0.58	-6.55	-0.79	-9.12	-11.52	0.80 KWD	0.91	32.40
Insurance	1,540.82	3.57	1.03	2.51	-4.96	0.48	0.64 KWD	0.75	8.73
Consumer Disc	1,572.17	0.01	2.88	-0.79	1.89	17.62	0.20 KWD	1.16	12.63
Energy	1,187.45	-0.41	-3.18	1.78	-8.57	-16.85	0.25 KWD	0.86	15.40
Technology	668.57	-0.11	-3.26	-0.11	-1.18	-2.23	0.01 KWD	0.80	0.00
Utilities	565.79	0.00	0.00	0.00	-3.59	-5.70	0.24 KWD	2.70	16.58

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices were lower in the afternoon of Asia trading hours .International benchmark Brent crude futures sat below the flatline, trading at \$117.59 per barrel.

Kuwait Market

The market closed down today by -0.56%, closed at 7,765.29 value traded 69.7 million KD, Premier market value traded reached 50.6 million KD and closed at 8,589.53 down by -0.77%.

Saudi Market

The Market closed down today by - 1.26%, GCC Market closed down as fears grew that fast-rising inflation will drive a sharp rise in interest rates that brings the global economy to a standstill.

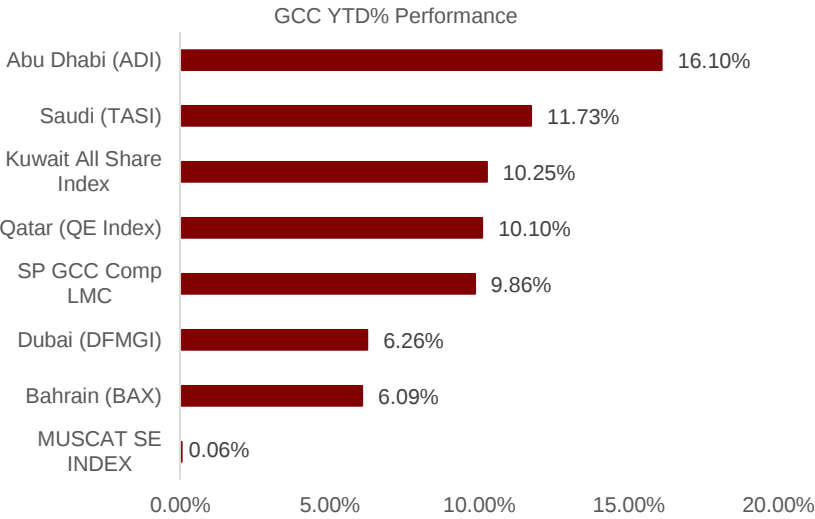


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.029	-0.19	-0.10	-0.87	-6.37	8.37	7.77 KWD	2.03	27.00
KFH	0.878	-1.35	-5.08	-2.34	-9.82	16.08	8.15 KWD	4.28	32.00
Zain	0.617	-1.59	1.48	-2.06	-1.75	3.70	2.67 KWD	2.36	14.17
BOUBYAN BANK	0.817	-0.37	-4.44	0.62	-3.51	14.69	3.05 KWD	4.04	34.00
Agility	1.135	-0.61	3.56	-1.13	2.71	20.11	2.53 KWD	1.32	2.44
Saudi Arabia									
ARAMCO	40.20	-2.07	-1.07	-4.06	2.60	23.52	8,844.47 SAR	7.38	20.25
SABIC	112.20	-1.23	-7.27	-2.09	-14.35	-3.28	336.62 SAR	1.79	35.00
STC	102.60	-0.58	-6.73	-0.19	-4.82	-8.72	205.21 SAR	2.91	18.09
AL-RAJHI BANK	95.40	-1.24	-4.79	-3.54	-4.96	7.64	381.62 SAR	4.87	27.61
NCB	71.20	-0.84	-3.78	-1.66	0.42	10.56	318.85 SAR	1.92	21.50
United Arab Emirates									
ETISALAT.AD	29.70	0.34	0.20	-2.11	-19.64	-6.31	255.88 AED	5.23	27.47
FAB.AD	20.40	-1.26	8.51	-5.03	-13.56	9.55	223.16 AED	2.01	15.19
EMIRATES NBD	13.80	0.73	4.55	4.94	-8.00	1.85	87.49 AED	1.07	9.51
DB ISLAMIC BK	6.01	-1.31	2.74	1.01	-2.59	11.71	43.01 AED	1.12	9.82
EMAAR PROPERT	5.82	0.34	5.82	1.93	-3.00	19.02	47.45 AED	0.75	7.85
Qatar									
QNB	21.30	-0.23	-7.39	-1.16	-7.67	5.50	196.74 QAR	2.03	15.72
INDUSTRIES QAT	17.83	-1.49	4.33	-2.52	-6.16	15.11	107.87 QAR	2.98	11.56
QA ISLAMIC BK	21.92	-2.62	-10.53	-5.31	-8.05	19.59	51.80 QAR	2.13	14.95
MASRAF AL RAYA	4.57	-1.27	-13.53	-2.68	-11.53	-1.42	42.54 QAR	1.37	20.81
MESAIEED PETRO	2.69	-0.22	7.76	-0.59	-7.42	28.90	33.85 QAR	2.10	17.57
OMAN									
BANK MUSCAT	0.530	0.00	1.15	1.15	3.92	14.98	1.99 OMR	0.95	8.33
OMANTEL	0.868	-2.25	1.40	0.46	-0.91	15.43	0.65 OMR	1.16	7.69
BANK DHOFAR	0.113	-0.88	-2.59	-0.88	-1.74	-10.32	0.34 QAR	0.49	14.93
NAT BANK OF OMAN	0.203	0.50	2.53	-0.98	-0.98	3.05	0.33 QAR	0.59	12.71
OMINVEST	0.308	0.00	-2.53	0.00	-8.88	0.65	0.21 QAR	0.68	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
25-May- 22	22.6%	14.15%	0.06%	0.71%	0.42%	6.73%	2.53%	11.08%	5.50%	4.0%
1-June- 22	22.62%	14.28%	0.06%	0.88%	0.42%	6.69%	2.55%	11.17%	5.49%	4.03%

End of Report
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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait
The market is down today by -0.56 %The leading sector bottom performance indices today are Real estate -0.78 % Banking -0.72 % Telecom -0.69 % respectively

Telecommunication sector are down today by -0.69 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 6.78 %

KSA
Saudi Armco has a negative performance today by -2.07 %, SABIC has a negative performance today by -1.23 %

STC has a negative performance today by -0.58 %, Al Rajhi Bank has a negative performance today by -1.24 %

UAE
ETISALAT .AD has a positive performance today by + 0.34 %, FAB.AD has a negative performance today by -1.26 %



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